

PTRDC - Business Investment Fund
 PRE- APPLICATION & CREDIT REPORT REQUEST FORM



PERSONAL INFORMATION

Name of Applicant (First, Middle, Last): _____

Street Address: _____

City: _____ State: _____ Zip: _____ County: _____

Social Security Number: _____ Date of Birth (MM/DD/YYYY): _____

Phone Numbers: Primary: _____ Secondary: _____

NC Driver's License Number: _____ Email Address: _____

If there are co-applicants please add additional sheet with same information for each person.

BUSINESS INFORMATION

Business Name _____ Business Address: _____

City: _____ State: _____ Zip: _____ County: _____

Business Description: _____

When will you start your business: _____ If already started, last year's gross revenues: \$ _____

LOAN REQUEST

This is a "Gap" funding program. Are you currently working with a financial institution? Yes ___ No ___

Which institution: _____ Contact: _____ Number _____

Project Funding – How much is this loan request for - \$ _____

TOTAL PROJECT INFORMATION:

*Indicate below all sources of funding including Owner's Equity and the Business Investment Fund use:

<u>Uses of Funds</u> (Total uses should equal total sources.)		<u>Source of Funds*</u> (Include BIF Loan Use)	<u>Amount</u>
Land and/or Building Purchases	\$ _____	_____	\$ _____
New Building Construction	\$ _____	_____	\$ _____
Building Improvements	\$ _____	_____	\$ _____
Machinery and Equipment	\$ _____	_____	\$ _____
Inventory	\$ _____	_____	\$ _____
Working Capital	\$ _____	_____	\$ _____
Other	\$ _____	_____	\$ _____
<u>*Indicate Owner Equity Use</u>			
Total Uses	\$ _____	Total Sources	\$ _____

Collateral – List available collateral to secure loan (e.g. vehicle, property, equipment)

Assets available to secure this loan (describe)	Asset Value	Loans on Asset
Property (_____)	\$ _____	\$ _____
Equipment (_____)	\$ _____	\$ _____
Other (_____)	\$ _____	\$ _____
Total	\$ _____	\$ _____

How did you learn about this program? _____

Job Creation - Describe in Detail (business must create one job for every \$20,000 borrowed)

Job Descriptions: _____ Average Hourly Wage: _____
 _____ Average Hourly Wage: _____
 _____ Average Hourly Wage: _____
 _____ Average Hourly Wage: _____

DEMOGRAPHIC INFORMATION

The following information is **required** for program reporting and statistical monitoring. Your response will not affect consideration of your application.

Race/Ethnicity - How do you/organization ownership identify: _____

Veteran of the U.S. military: Yes ____ No ____

The undersigned hereby authorizes the Piedmont Triad Regional Development Corporation or any of its affiliates to make all inquiries with credit bureaus and others it deems necessary—including business counselors, consultants and partnering agencies—to verify the accuracy of the information provided herein and to determine credit worthiness. Further, the undersigned hereby certifies that the enclosed application information is valid, accurate and complete. A photographic or facsimile copy of this authorization may be deemed to be equivalent of the original.

Signature: _____ **Date:** _____

SUBMISSION INSTRUCTIONS

Submit by email or mail to:
 Ruben D. Gonzales
 Piedmont Triad Regional Development Corp.
 1398 Carrollton Drive
 Kernersville, NC 27285
rgonzales@ptrc.org

Copies of a valid North Carolina Driver's License and Social Security Card or Permanent Resident (Green) Card must be attached in order to process this request.

Questions? Call 336-904-0316/ext. 1107